

14 MAY 2024

INVESTOR WEBINAR

Pantera Minerals Limited (ASX:PFE) ("**Pantera**" or the "**Company**") (ASX:PFE) is pleased to invite shareholders and investors to a webinar on Thursday 16 May 2024 at 11:00am AEST / 9:00am AWST, where Executive Chairman & CEO, Barnaby Egerton-Warburton and Non-Executive Director, Tim Goldsmith, will provide a company update.

Details of the event are as follows:

Event: PFE Investor Webinar

Presenters: Executive Chairman & CEO, Barnaby Egerton-Warburton and Non-Executive Director, Tim Goldsmith

Time: Thursday 16 May 2024 at 11:00am AEST / 9:00am AWST

Where: Zoom Webinar, details to be provided upon registration. To register your interest for the webinar, please click through to the link below.

Registration link:

https://janemorganmanagement-au.zoom.us/webinar/register/WN_9_dvKRLITNGpC_eI9CUT3w

- END -

This release is authorised by the Board of Directors of Pantera Minerals Limited.

For further information please contact:
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COMPETENT PERSON'S STATEMENT

The information in this announcement that relates to geology and exploration results and planning was compiled by Mr. Nick Payne, a Competent Person whom is a Member of the Australasian Institute of Mining and Metallurgy and is Head of Exploration for Pantera. Mr Payne has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Payne consents

to the inclusion in the report of the matters based on his information in the form and context in which it appears.

All parties have consented to the inclusion of their work for the purposes of this announcement. The interpretations and conclusions reached in this announcement are based on current geological theory and the best evidence available to the author at the time of writing. It is the nature of all scientific conclusions that they are founded on an assessment of probabilities and, however might be, they make no claim for absolute certainty. Any economic decisions which might be taken on the basis of interpretations or conclusions contained in this presentation will therefore carry an element of risk.