

14 May 2024

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## **PRESENTATION - BOFA SECURITIES GLOBAL METALS, MINING AND STEEL CONFERENCE**

Fortescue Ltd (Fortescue, ASX: FMG) advises that Dino Otranto, Chief Executive Officer Fortescue Metals is presenting at the BofA Securities Global Metals, Mining and Steel Conference 2024 on Tuesday, 14 May 2024. A copy of the presentation is attached.

This announcement was authorised for lodgement by Phil McKeiver, Company Secretary.

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Fortescue™

# BofA Securities Global Metals, Mining and Steel Conference

14 MAY 2024

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# Forward Looking Statements Disclaimer



## Important Notice

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## Additional Information

This presentation should be read in conjunction with the Annual Report at 30 June 2023 together with any announcements made by Fortescue in accordance with Fortescue's continuous disclosure obligations applying to it as a company listed on the Australian Securities Exchange. Any references to reserve and resources estimations should be read in conjunction with Fortescue's Ore Reserves and Mineral Resources statements included in the FY23 Annual Report released to the Australian Securities Exchange on 28 August 2023. Fortescue confirms in the subsequent public report that it is not aware of any new information or data that materially affects the information included in the relevant market announcement and, in the case of estimates of mineral resources or ore reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. All amounts within this presentation are stated in United States Dollars consistent with the functional currency of Fortescue, unless otherwise stated. Tables contained within this presentation may contain immaterial rounding differences.

**We are  
Fortescue**



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**Unique culture**

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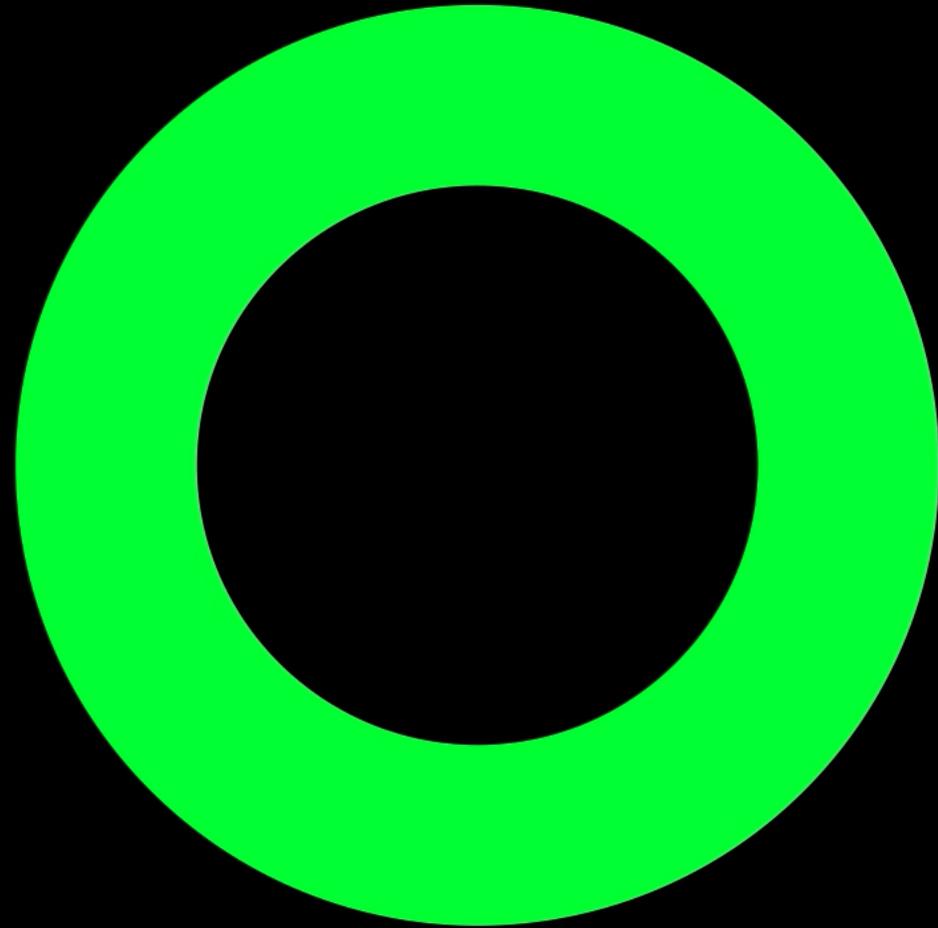
**Proven track record**

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**Robust balance sheet**

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**Focus on shareholder returns**



# Pilbara operations and energy infrastructure



## Pilbara Western Australia



### Anticipated infrastructure

- > 1GW
- ~ 1GW
- ~ 4GWh storage
- > 750 km

### Transmission lines

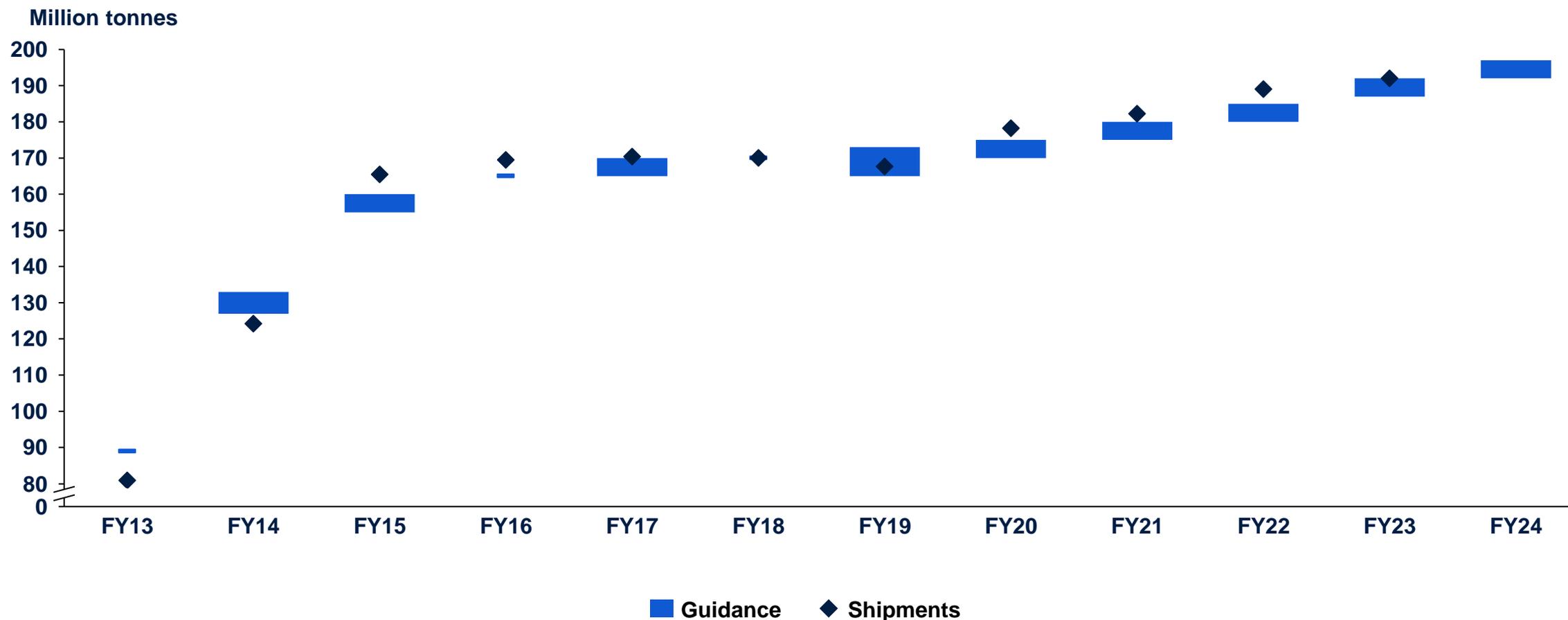
- Operational
- Commissioned
- Under development
- Future development

Note: Solar and wind locations are subject to further studies and regulatory approvals

# Shipments



Nine consecutive years of meeting or exceeding guidance



# Unlocking value at Iron Bridge



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## Unique process flow

Four international and national patents

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## High grade product

Supports lowering steelmaking emissions

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## Portfolio improvement

Product and market diversification

# Minerals exploration



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## Pilbara

Mindy South, Wyloo North and White Knight

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## Australia

WA, NSW, SA and QLD

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## International

Gabon, Argentina, Chile, Brazil, Peru and Kazakhstan

# Eliminating emissions



The Green Pioneer in Dubai for COP28



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## Real Zero by 2030

Scope 1 and 2 terrestrial emissions target across Australian iron ore operations

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## Net Zero Scope 3

Emissions target by 2040

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## No voluntary offsets

To be purchased for Scope 1 and 2 emissions

# Hydrogen Refuelling Station



# Fortescue Energy



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## Green Energy

Green energy production

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## Fortescue WAE

Technology development

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## Fortescue Hydrogen Systems

Electrolysers and hydrogen production systems

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## Fortescue Capital

Green energy investment platform

# Fortescue Energy's global footprint



# Disciplined capital allocation



**Delivering  
returns to  
shareholders**

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**50-80% payout**  
of Underlying NPAT,  
dividend policy



**Maintaining  
balance sheet  
strength**

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**BB+/Ba1**  
Committed to targeting  
strong credit ratings



**Investing in  
growth and  
development**

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**Value creation**  
Across Energy  
and Metals

**We are  
Fortescue**



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**Safety**

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**Integrity**

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**Family**

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**Enthusiasm**

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**Empowerment**

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**Courage and  
determination**

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**Frugality**

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**Generating  
ideas**

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**Stretch targets**

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**Humility**