

## Issue of Tranche 1 Placement Shares, Performance Rights Conversion & Cleansing Statement

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Uvre Limited (“**Uvre**” or the “**Company**”) (ASX: UVA) advises, further to its announcement on 6 May 2024, that it has issued 9,425,000 fully paid ordinary shares in the Company (“**Shares**”) at \$0.10 per Share to raise \$942,500 (before costs) (“**Tranche 1 Placement Shares**”).

The Tranche 1 Placement Shares were issued under the Company’s Listing Rule 7.1 and 7.1A capacity. The Company will be lodging a Notice of Meeting shortly to seek approval for the issue of the Tranche 2 Placement Shares and the Consideration Securities associated with the proposed Uranium Project Acquisition.

The Company also advises that 1,400,000 Class A Performance Rights that vested in February 2023 have also been converted to fully paid ordinary shares in the Company. The shares issued on conversion will remain subject to escrow until 7 June 2024 (“**Restricted Shares**”).

As previously announced, effective today, Mr Brett Mitchell has transitioned into the role of Non-Executive Chairman for the Company.

Please refer to the Company’s announcement dated 6 May 2024, and the Appendix 2A and Appendix 3G lodged today for further information.

### Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”) that:

1. The Company issued the Tranche 1 Placement Shares and 1,400,000 Restricted Shares pursuant to the vesting of Performance Rights without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement has been authorised by the Board of Uvre Limited.

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### **About Uvre**

Uvre Limited (ASX Code: UVA) is a new critical minerals exploration company based in Perth, Western Australia with a focus on minerals anticipated to play a key role in the generation and storage of low carbon energy. Uvre's initial evaluation and exploration efforts are centred around the East Canyon Uranium and Vanadium Project in Utah, and the South Pass Lithium Project in Wyoming, USA. Both projects are situated in close proximity to existing infrastructure and previous mining operations.

Where appropriate, the Company intends to generate, earn into, or acquire new projects with the aim of creating value for Uvre shareholders.