



Announcement Summary

Entity name

KALAMAZOO RESOURCES LIMITED

Date of this announcement

Wednesday May 15, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 30-NOV-2027 EX \$0.15	1,950,000	14/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KALAMAZOO RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33150026850

1.3 ASX issuer code

KZR

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 30-NOV-2027 EX \$0.15

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Luke Mortimer	Loca Family Pty Ltd <Loca Family Trust>	1,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the Notice of Annual General Meeting lodged with ASX on 19 October 2022
<https://app.sharelinktechnologies.com/announcement/asx/c4bb67687f7aa888c854c31003ed187e>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.15000000	30/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

KZR : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to the Notice of Annual General Meeting lodged with ASX on 19 October 2022
<https://app.sharelinktechnologies.com/announcement/asx/c4bb67687f7aa888c854c31003ed187e>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to the Notice of Annual General Meeting released to ASX on 19 October 2022. Resolution 4 'Approval of New Plan'.



Subject to shareholder approval at the Company's Annual General Meeting to be held in November 2024 there will also be an issue of a total of 6,000,000 options to Directors under the same terms and conditions of these options.

Issue details

Number of securities

1,950,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KZR : ORDINARY FULLY PAID	174,803,538

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KZRAJ : PERFORMANCE RIGHTS	1,875,000
KZRAL : OPTION EXPIRING 01-SEP-2025 EX \$0.375	6,000,000
KZRAM : OPTION EXPIRING 30-NOV-2025 EX \$0.365	12,000,000
New class - code to be confirmed : OPTION EXPIRING 30-NOV-2027 EX \$0.15	1,950,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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