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## Issue of Shares and Cleansing Notice

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Further to its announcement on 8 April 2024, Energy Transition Minerals Ltd (the **Company** or **ETM**) (**ASX:ETM**) confirms that on 14 May 2024, it issued 4,367,276 fully paid ordinary shares (**Shares**) at \$0.034 per Share, resulting in proceeds of approximately A\$148,000.

### **Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) of the following:

- (a) the Company has issued the Shares without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. sections 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Act) that is required to be disclosed under section 708A(6)(e) of the Act.

**Authorised for release by the Board of Energy Transition Minerals Ltd.**

For further enquiries contact:

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