

NexGen Energy (Canada) Ltd.

ARBN 649 325 128

A foreign company registered in its original jurisdiction of British Columbia, Canada as NexGen Energy Ltd.

15 May 2024

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

NexGen Energy (Canada) Ltd. a foreign company registered in its original jurisdiction of British Columbia, Canada as NexGen Energy Ltd. (**NexGen**) gives this notice (**Cleansing Notice**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Instrument 22-0915, ASIC Class Order 14/827 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (together, the **ASIC Instruments**).

Where applicable, references in this Cleansing Notice to the Corporations Act are to those sections as modified by the ASIC Instruments.

NexGen has today issued 20,161,290 new CHESS Depository Interests (**CDIs**) at an issue price of A\$12.40 per CDI to institutional and professional investors under the offering announced on 1 May 2024. One CDI represents a unit of beneficial ownership in one underlying common share in NexGen.

NexGen gives notice under section 708A(5)(e) of the Corporations Act (as modified by the ASIC Instruments) that:

- (a) the CDIs were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this Cleansing Notice, NexGen has complied with:
 - (i) section 601CK of the Corporations Act;
 - (ii) the continuous disclosure obligations contained in Sec 408 of the Company Manual of the Toronto Stock Exchange (**TSX**) as in force on 25 October 2022 (being the date on which ASIC Instrument 22- 0915 was made);
 - (iii) its obligations under rule 1.15.2 of the listing rules of ASX as in force on 25 October 2022 (being the date on which ASIC Instrument 22- 0915 was made); and
- (d) as at the date of this Cleansing Notice, there is no information that is “excluded information” within the meaning of section 708A(7) of the Corporations Act as modified by ASIC Instrument 22-0915, being information that:
 - (i) has been excluded from disclosure under the continuous disclosure obligations contained in Sec. 408 of the Company Manual of the TSX in accordance with exceptions in the Company Manual of the TSX as in force on 25 October 2022; and
 - (ii) is information that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of the assets and liabilities, financial position and performance, profits and losses and prospects of the Company and the rights and liabilities attaching to the CDIs.

This Cleansing Notice has been approved by the Board of Directors of NexGen.



Leigh Cury
President and Chief Executive Officer
NexGen Energy (Canada) Ltd