



Announcement Summary

Entity name

DE GREY MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 15, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DEG	ORDINARY FULLY PAID	467,552,925	16/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DE GREY MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

094206292

1.3 ASX issuer code

DEG

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-May-2024 09:36	Update - Update - Proposed issue of securities - DEG	<div style="border: 1px solid black; padding: 2px;"> An accelerated offer (institutional) A placement or other type of issue </div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Additional securities to be issued pursuant to a non-renounceable retail entitlement offer. Details of this offer are set out in the Company's ASX announcement dated 10 May 2024 and the Retail Entitlement Offer documents expected to be lodged with the ASX today. The fully underwritten retail component of the Entitlement Offer is expected to raise a further approximately \$85.6 million (via the issue of approximately 77.8 million New Shares (subject to rounding)).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DEG : ORDINARY FULLY PAID

Issue date

16/5/2024

Issue details

Number of +securities to be quoted

312,526,508

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 1.10000000

Any other information the entity wishes to provide about the +securities to be quoted

See the ASX announcement dated 10 May 2024.

Institutional Securities

ASX +security code and description

DEG : ORDINARY FULLY PAID

Issue date

16/5/2024



Issue details

Number of +securities to be quoted

155,026,417

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.10000000

Any other information the entity wishes to provide about the +securities to be quoted

See the ASX announcement dated 10 May 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DEG : ORDINARY FULLY PAID	2,318,818,450

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DEGAW : OPTION EXPIRING 31-JUL-2024 EX NIL	8,416
DEGAB : OPTION EXPIRING 31-DEC-2025 EX NIL	1,362,763
DEGAC : PERFORMANCE RIGHTS	4,069,538
DEGAA : SHARE RIGHTS	205,751
DEGAX : ORDINARY FULLY PAID DEFERRED	232,863,588