



Announcement Summary

Entity name

KINGSTON RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 15, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KSN	ORDINARY FULLY PAID	71,751,815	15/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

08-Apr-2024 10:06

Announcement Title

Update - Update - Proposed issue of securities - KSN

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

KSN : ORDINARY FULLY PAID

Issue date

15/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

71,751,815

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.06500000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	705,446,082

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNAAA : WARRANTS EXPIRING 07-JUL-2027 EX \$0.20	25,000,000
KSNAK : OPTION EXPIRING 31-AUG-2024 EX NIL	2,343,015
KSNAAB : OPTION EXPIRING 31-JUL-2025 EX \$0.14	38,010,210
KSNAAC : WARRANTS EXPIRING 29-JUN-2028 EX \$0.14	35,714,286
KSNAS : OPTIONS EXPIRING 31-AUG-2028 EX NIL	5,208,669
KSNAAD : OPTION EXPIRING 28-NOV-2026 EX NIL	699,313
KSNAAE : OPTION EXPIRING 31-AUG-2029 EX NIL	6,700,843
KSNAAF : OPTION EXPIRING 31-AUG-2027 EX NIL	3,145,092
KSNAAG : OPTION EXPIRING 28-NOV-2026 EX NIL	874,576