



Announcement Summary

Entity name

SUNSHINE METALS LIMITED

Date of this announcement

Wednesday May 15, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SHNAB	OPTION EXPIRING 30-SEP-2025 EX \$0.03	30,000,000	15/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUNSHINE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12063388821

1.3 ASX issuer code

SHN

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

25-Mar-2024 09:46

Announcement Title

New - Proposed issue of securities - SHN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SHNAB : OPTION EXPIRING 30-SEP-2025 EX \$0.03

Date the +securities the subject of this notification were issued

15/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of Broker Options to Canaccord Genuity (Australia) Limited for acting as lead manager to Share Placement



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHN : ORDINARY FULLY PAID	1,530,010,555

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHNAB : OPTION EXPIRING 30-SEP-2025 EX \$0.03	167,082,529
SHNAD : OPTION EXPIRING 02-NOV-2025 EX \$0.03	1,000,000
SHNAG : OPTION EXPIRING 30-JUN-2027 EX \$0.0225	25,733,334
SHNAH : OPTION EXPIRING 07-JUL-2027 EX \$0.0225	20,000,000
SHNAE : OPTION EXPIRING 31-JUL-2024 EX \$0.07	1,700,000
SHNAI : OPTION EXPIRING 27-NOV-2026 EX \$0.021	15,000,000