

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Pantera Minerals Limited
ACN	646 792 949

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Barnaby Egerton-Warburton
Date of last notice	19 th March 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	a) BXW Pty Ltd b) BXW Ventures Pty Ltd c) Whistler Street Pty Ltd <e-W Superannuation Fund> Director and shareholder
Date of change	8 May 2024

+ See chapter 19 for defined terms.

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No. of securities held prior to change	
Whistler Street Pty Ltd <Warburton Discretionary A/C> - Director and shareholder:	Fully paid ordinary shares – 6,150,000 Options, exercisable at 25 cents on or before 1 May 2026 – 10,475,000
Ms Cybele Egerton-Warburton – Spouse:	Fully paid ordinary shares – 25,000
Mr Jetlen Egerton-Warburton – Dependent:	Fully paid ordinary shares – 12,500
Ms Miette Egerton-Warburton – Dependent:	Fully paid ordinary shares – 12,500
BXW Pty Ltd - Director and shareholder	Fully paid ordinary shares – 800,000 Options, exercisable at 10 cents on or before 15 March 2027 – 400,000
BXW Ventures Pty Ltd - Director and shareholder	Fully paid ordinary shares – 400,000 Options, exercisable at 10 cents on or before 15 March 2027 – 200,000
Whistler Street Pty Ltd <e-W Superannuation Fund> - Director and shareholder	Fully paid ordinary shares – 800,000 Options, exercisable at 10 cents on or before 15 March 2027 – 400,000
Class	Options ex at \$0.10 on or before 15 March 2027
Number acquired	Nil
Number disposed	1,000,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil.

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No. of securities held after change	
Whistler Street Pty Ltd <Warburton Discretionary A/C> - Director and shareholder:	Fully paid ordinary shares – 6,150,000 Options, exercisable at 25 cents on or before 1 May 2026 – 10,475,000
Ms Cybele Egerton-Warburton – Spouse:	Fully paid ordinary shares – 25,000
Mr Jetlen Egerton-Warburton – Dependent:	Fully paid ordinary shares – 12,500
Ms Miette Egerton-Warburton – Dependent:	Fully paid ordinary shares – 12,500
BXW Pty Ltd - Director and shareholder	Fully paid ordinary shares – 800,000
BXW Ventures Pty Ltd - Director and shareholder	Fully paid ordinary shares – 400,000
Whistler Street Pty Ltd <e-W Superannuation Fund> - Director and shareholder	Fully paid ordinary shares – 800,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Cancellation of options as per 8 May 2024 announcement

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.