

ASX Release

16 May 2024

Extraordinary General Meeting Letter of Access

Australian Strategic Materials Limited (**ASM** or **the Company**) (**ASX:ASM**) advises that an Extraordinary General Meeting (**EGM**) will be held as a hybrid meeting at the Company's offices and online on 19 June 2024 at 10:00am (AWST) (**Meeting**). Shareholders are welcome to participate in person at the Meeting or online. Persons eligible to vote at the Meeting are those who are registered Shareholders at 7:00pm (Sydney time) on 17 June 2024.

In accordance with Part 1.2AA of the *Corporations Act 2001* (Cth), ASM will dispatch physical copies of the Notice of Meeting (**Notice**) to Shareholders who have elected to receive the Notice in the physical form.

Shareholders who have provided an email address and have elected to receive electronic communications from ASM will receive an email to their nominated email address with a link to an electronic copy of the Notice and the proxy voting form (**Proxy Form**). Otherwise, a Proxy Form will be printed and dispatched to shareholders.

Notice of EGM

The full Notice is available:

- Online at the ASM website: <https://asm-au.com/investors/>
- Online from the ASX announcements website (www.asx.com.au) using the ASX code: ASM
- By contacting the Company Secretary on +61 8 9200 1681 or info@asm-au.com

Business of the Meeting

The business and resolutions of the EGM, as outlined in the Notice are:

- Resolution 1: Ratification of issue of Shares under the Placement
- Resolution 2: Approval to issue of Placement Options

Meeting participation

Shareholders will be able to participate in person and vote at the Company's offices. Registration for the physical Meeting will be available from 9:45am (AWST) on 19 June 2024.

Shareholders can also view and participate in a live webcast of the Meeting through the Automic online platform. To access the Meeting online:

- Open your internet browser and go to investor.automic.com.au.
- Login with your username and password or click 'Register' if you haven't already created an account.

Shareholders are encouraged to create an account prior to the start of the Meeting to ensure there is no delay in attending the Meeting online.

- After logging in, a banner will be displayed at the top once the Meeting is open for registration, click on 'View' when this appears.
- Click on 'Register' and follow the steps.
- Click on the URL to join the webcast where you can view and listen to the Meeting.

Your vote is important

The business of the Meeting affects your shareholding, and your vote is important. Voting on each item of business will be conducted in person via poll or using online voting. Further instructions on how to vote on the day of the Meeting are set out in the Notice.

The Board encourages all Shareholders to vote at the Meeting or submit a valid Proxy Form prior to the deadline (being no later than 10:00am (AWST) on 17 June 2024). Proxy Forms received later than this time will be invalid. Information on how to lodge a Proxy Form is set out below and on the Proxy Form.

PROXY SUBMISSION METHOD	INSTRUCTION
Online	<p>Lodge the Proxy Form online at: https://investor.automic.com.au/#/loginsah.</p> <p>Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form.</p> <p>For further information on the online proxy lodgement process please see the Online Proxy Lodgement Guide at https://www.automicgroup.com.au/virtual-agms/</p>
Email	Email your Proxy Form to: meetings@automicgroup.com.au
Fax	Fax your Proxy Form to: +61 2 8583 3040
Post	<p>Post your completed Proxy Form to:</p> <p>Automic GPO Box 5193 Sydney NSW 2001</p>

Note that the Chair intends to vote (where appropriately authorised) all open proxies in favour of the resolution(s).

- ENDS -

FOR MORE INFORMATION PLEASE CONTACT:

Investors

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This document has been authorised for release to the market by the Board.