



Announcement Summary

Entity name
ELIXIR ENERGY LIMITED

Date of this announcement
Thursday May 16, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EXRAT	PERFORMANCE RIGHTS	1,000,000	16/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELIXIR ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

51108230995

1.3 ASX issuer code

EXR

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

EXRAT : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

16/5/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to AGM 2023 NOM Schedule 2

<https://announcements.asx.com.au/asxpdf/20230914/pdf/05tw7yg1zqj6hm.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

500,000 Performance Rights Class MP. Milestone Mongolian Project Pilot targets met by 1 July 2025. Expiry date 1 July 2025

500,000 Performance Rights Class MI. Milestone Mongolian Project Investor targets met by 1 July 2025. Expiry date 1 July 2025

Issue details

Number of +securities

1,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EXROB : OPTION EXPIRING 17-OCT-2026	92,381,907
EXR : ORDINARY FULLY PAID	1,133,978,866

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EXRAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,580,000
EXRAT : PERFORMANCE RIGHTS	11,800,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13