

# ASX ANNOUNCEMENT

16 MAY 2024



## Notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A, TG Metals Limited (ASX:TG6) (**Company**) advises that the following securities will be released from escrow as set out below:

Number of Securities	Class of Securities	Escrow Release Date
17,021,373	Ordinary fully paid shares	26 May 2024
927,407	Unlisted Seed Options (\$0.25, Expiring 24 May 2025)	26 May 2024
5,218,606	Unlisted Founder Options (\$0.20, Expiring 24 May 2025)	26 May 2024
3,225,000	Unlisted Lead Manager Options (\$0.30, Expiring 30 June 2024)	26 May 2024
3,000,000	Unlisted Management Options (\$0.30, Expiring 24 May 2027)	26 May 2024
1,703,335	Class A Performance Rights (Expiring 19 May 2027)	26 May 2024
1,703,333	Class B Performance Rights (Expiring 19 May 2027)	26 May 2024
1,703,332	Class C Performance Rights (Expiring 19 May 2027)	26 May 2024

### Authorised for release by TG Metals Board of Directors

#### Contact

Mr David Selfe  
Chief Executive Officer  
Email: [info@tgmets.com.au](mailto:info@tgmets.com.au)

#### Investor Relations

Evy Litopoulous  
ResolveIR  
Email: [evy@resolveir.com](mailto:evy@resolveir.com)