

16 May 2024  
Company Announcements Office  
ASX Limited  
Level 40  
152 – 158 St Georges Terrace  
PERTH WA 6000

## **CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

Further to the ASX announcement on 2 April 2024, Carnaby Resources Limited (the **Company**) has issued 9,090,909 fully paid ordinary shares (**Shares**) as part consideration for entering into an Acquisition and Joint Venture Agreement with Hammer Metals Limited (ASX: HMX). The agreement pertains to three sub-blocks of exploration tenement EPM 26777 which surround the Company's Mount Hope Mining Lease near Mount Isa in Queensland. The issue of the Shares was undertaken pursuant to the Company's existing capacity under ASX Listing Rule 7.1. The Shares are subject to a 12-month voluntary escrow period which concludes on 16 May 2025.

For the purposes of sections 708A(5)(e) and 708A(6) of the Corporations Act (Cth) (**Corporations Act**), the Company hereby advises that:

1. the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
  - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - ii) sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information to be disclosed in accordance with section 708A(6)(e) of the Corporations Act that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Board.

**Steven Bowler**  
**Joint Company Secretary**