

ASX RELEASE // 16 May 2024

Change of Registered Office

MetalsTech Limited

Developing the Sturec Gold Mine, Slovakia

MetalsTech Limited (ASX: MTC) (the **Company** or **MTC**) advises that in accordance with ASX Listing Rule 3.14, the Registered Office and Place of Business address has changed.

Date of change: 16 May 2024
New Address: Level 2 – Building C
355 Scarborough Beach Road
Osborne Park, WA 6017

ENDS

This announcement has been authorised by the Board of Directors of MetalsTech Limited.

For further information please contact

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CAUTION REGARDING FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements concerning MetalsTech. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward-looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes.

Forward looking statements in this document are based on the company's beliefs, opinions and estimates of MetalsTech as of the dates the forward-looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.