



16 May 2024

Companies Announcements Office  
ASX Limited  
10<sup>th</sup> Floor, 20 Bridge Street  
SYDNEY NSW 2000

Dear Sirs

**SECTION 708A(5)(E) NOTICE - ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT**

BPH Energy Limited ("BPH") gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

1. On 16th May 2024 BPH issued a total of 50,000,000 fully paid ordinary shares and 37,000,000 listed share options (BPHOB) with an exercise price of \$0.03 each and an expiry date of 30 September 2024 (together the "Securities").
2. BPH issued the Securities without disclosure to investors in accordance with Part 6D.2 of the Act;
3. as at the date of this notice, BPH has complied with:
  - the provisions of Chapter 2M of the Act as they apply to the Company; and
  - section 674 of the Act;
4. as at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.

David Breeze (Director) authorised the release of this announcement to the market.

Yours sincerely

A handwritten signature in black ink, appearing to read "D. Breeze".

David Breeze  
Chairman