

## **COMMENCEMENT OF RIGHTS TRADING ON ASX**

Kinetiko Energy Limited (ACN 141 647 529) (ASX: KKO) (“**Kinetiko**” or “**Company**”) advises that the rights to the Company’s renounceable, pro-rata entitlement offer of up to 84,266,771 fully paid ordinary shares (“**New Shares**”) announced on Wednesday, 15 May 2024 (“**Entitlement Offer**”) have commenced trading today under the Company’s ASX ticker code KKO (“**Rights Trading**”).

The Entitlement Offer is being offered to persons registered as a holder of Company shares as at 5:00pm (AEST) on Monday, 20 May 2024 (“**Record Date**”) with a registered address in Australia or New Zealand (and certain other shareholders (including, but not limited to, certain shareholders with registered addresses in South Africa)) as identified in the offer document dated 15 May 2024 (“**Offer Document**”) (“**Eligible Shareholders**”) on the basis of one (1) fully paid ordinary share (“**New Shares**”) for every sixteen (16) shares held at the Record Date (“**Entitlement**”), at an issue price of \$0.06 per New Share to raise up to approximately \$5,056,006 (before costs). Eligible Shareholders may also apply for additional New Shares which comprise the shortfall to the Entitlement Offer, at the same issue price of \$0.06 per New Share (“**Shortfall Offer**”). Applications for securities under the Entitlement Offer can be made via BPAY® or electronic funds transfer.

Eligible Shareholders will be sent information by email or post on Thursday, 23 May 2024, providing details of how to access the Offer Document and their personalised acceptance form online.

The Company has nominated Euroz Hartleys Limited (ACN 104 195 057) (AFSL 230052) (“**Nominee**”) to act as nominee to arrange for the sale the of Entitlements that would have been given to persons who are not Eligible Shareholders (“**Ineligible Shareholders**”).

The closing date for the Entitlement Offer is 5:00 pm (AEST) on Monday, 3 June 2024 (subject to any change in accordance with the ASX Listing Rules and Corporations Act) and Rights Trading ends at 4:00pm (AEST) on Monday, 27 May 2024.

**-ENDS-**

Released with the authority of the Board of Directors of Kinetiko Energy Ltd.

For more information visit: [kinetiko.com.au](http://kinetiko.com.au) or contact:

Adam Sierakowski  
**Executive Chairman**  
08 6211 5099  
[adam@kinetiko.com.au](mailto:adam@kinetiko.com.au)

Evy Litopoulos  
**Investor Relations**  
ResolveIR  
[evy@resolveir.com](mailto:evy@resolveir.com)