

# Market Announcement

17 May 2024

---

## Victory Metals Limited (ASX: VTM) – Trading Halt

### Description

The securities of Victory Metals Limited ('VTM') will be placed in trading halt at the request of VTM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 21 May 2024 or when the announcement is released to the market.

### Issued by

ASX Compliance

17 May 2024

Caitlyn Cooke  
ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St Georges Tce  
Perth WA 6000

By Email: [tradinghaltspert@asx.com.au](mailto:tradinghaltspert@asx.com.au)

Dear Caitlyn

### **Request for Trading Halt**

Victory Metals Limited (the Company) hereby requests that its securities be placed in a trading halt and provides the following information in accordance with ASX Listing Rule 17.1.

1. The Company requests a trading halt immediately for the purposes of considering, planning and executing a private placement.
2. The trading halt is to last until the earlier of the Company releasing an announcement regarding the private placement or prior to commencement of trading on Tuesday, 21 May 2024.
3. We expect the trading halt will end by the Company making the announcement.
4. The Company is not aware of any reason why the trading halt should not be granted.
5. The Company is not aware of any other information to inform the market about the trading halt.

Yours faithfully,

Robbie Featherby  
Joint Company Secretary  
Victory Metals Limited