



Announcement Summary

Entity name

CHEMX MATERIALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 17, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CMX	ORDINARY FULLY PAID	6,187,474	17/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHEMX MATERIALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

88644982123

1.3 ASX issuer code

CMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

22-Apr-2024 09:36

Announcement Title

Update - Update - Proposed issue of securities - CMX

Selected Appendix 3B to submit quotation request

An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Options to be issued subject to shareholder approval under Prospectus offer.
Potential Placement of shortfall of SPP at a future date



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CMX : ORDINARY FULLY PAID

Issue date

17/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	791,654	12.79 %
100,001 and over	5,395,820	87.21 %

Issue details

Number of +securities to be quoted

6,187,474

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.04800000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CMX : ORDINARY FULLY PAID	121,468,155
CMXO : OPTION EXPIRING 11-JUL-2025	22,693,038

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMXAJ : ORDINARY FULLY PAID RESTRICTED	2,000,000
CMXAE : OPTION EXPIRING 18-JAN-2025 EX \$0.30	2,000,000
CMXAF : OPTION EXPIRING 01-NOV-2024 EX \$0.30	2,000,000
CMXAI : OPTION EXPIRING 11-JUL-2025 EX \$0.40	1,500,000
CMXAK : CONVERTIBLE NOTE	2,640,000
CMXAG : PERFORMANCE RIGHTS	4,200,000
CMXAM : OPTION EXPIRING 09-OCT-2026 EX \$0.1376	6,179,009
CMXAN : OPTION EXPIRING 09-OCT-2026 EX \$0.11	2,272,727
CMXAL : OPTION EXPIRING 09-AUG-2026 EX \$0.205	1,000,000