

ASX Announcement  
By eLodgement  
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## Results of Share Purchase Plan

International Graphite Limited (ASX: IG6) ("International Graphite" or the "Company") is pleased to announce the results of its Share Purchase Plan ("SPP"), as announced to the ASX on 24 April 2024.

The SPP raised approximately \$0.4M and complimented the Company's recent placement to institutional and sophisticated investors which raised \$3.0M (before costs). ("Placement").

The SPP offered eligible shareholders who were registered as a holder of shares in the Company at 5:00pm on 23<sup>rd</sup> April 2024, the opportunity to subscribe for a maximum value of \$30,000 worth of new shares at a price of \$0.125 per new share and free of any brokerage, commission and transaction costs.

The Company has issued approximately 3.4M SPP shares. The SPP shares will rank equally with international Graphite's existing shares on fully paid ordinary issue.

The funds raised under the Placement and SPP will be used for the advancement of feasibility study activities at the Springdale Graphite Project, battery anode testwork feasibility studies and working capital.

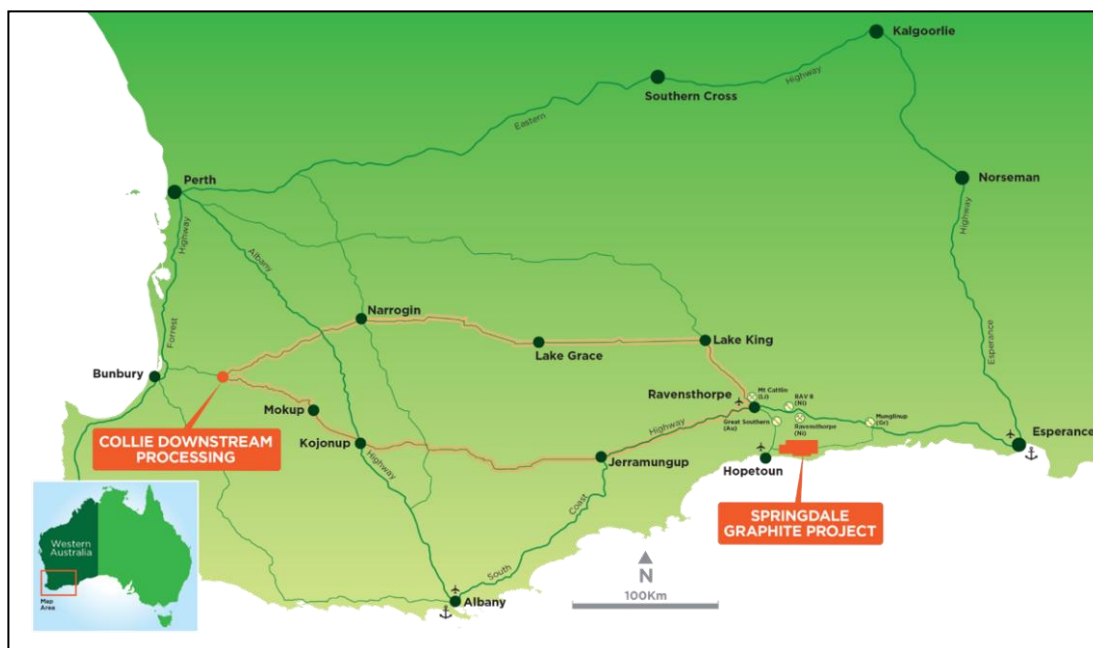
**The announcement has been authorised for release by the Board of International Graphite Limited.**

**For more information please contact:**

Robert Hodby  
CFO/Company Secretary  
[rhodby@ig6.com.au](mailto:rhodby@ig6.com.au)

Marie Howarth  
Media and Communication  
[mhowarth@ig6.com.au](mailto:mhowarth@ig6.com.au)

## About International Graphite



International Graphite is an emerging supplier of processed graphite products, including battery anode material, for the global electric vehicle and renewable energy markets. The Company is developing a sovereign Australian 'mine to market' capability, with integrated operations wholly located in Western Australia. The Company intends to build on Australia's reputation for technical excellence and outstanding ESG performance with future mining and graphite concentrate production from its 100% owned Springdale Graphite Project and commercial scale downstream processing at Collie. International Graphite is listed on the Australian Securities Exchange (ASX: IG6) and Tradegate and Frankfurt Stock Exchange (FWB: H99, WKN: A3DJY5) and is a member of the European Battery Alliance ([EBA250](#)) and European Raw Minerals Alliance ([ERMA](#)). [www.internationalgraphite.com.au](http://www.internationalgraphite.com.au)