



Announcement Summary

Entity name

NOBLE HELIUM LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 20, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Options issued as part of an SPP, receiving one (1) free-attaching Option (exercisable at \$0.20 and expiring 30 January 2026) for every three (3) SPP Share subscribed for and issued. ASX App 3B lodged 11/4/24.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NHEOA	OPTION EXPIRING 30-JAN-2026	2,551,826	20/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOBLE HELIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

603664268

1.3 ASX issuer code

NHE

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

15/5/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued as part of an SPP, receiving one (1) free-attaching Option (exercisable at \$0.20 and expiring 30 January 2026) for every three (3) SPP Share subscribed for and issued. ASX App 3B lodged 11/4/24.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

NHEOA : OPTION EXPIRING 30-JAN-2026

Issue date

20/5/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,551,826

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000100

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Options issued as part of an SPP, receiving one (1) free-attaching Option (exercisable at \$0.20 and expiring 30 January 2026) for every three (3) SPP Share subscribed for and issued.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NHE : ORDINARY FULLY PAID	474,730,221
NHEO : OPTION EXPIRING 03-MAY-2025	45,632,038
NHEOA : OPTION EXPIRING 30-JAN-2026	117,244,134

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHEAM : OPTION EXPIRING 30-JAN-2026 EX \$0.20	114,692,308
NHEAD : OPTION EXPIRING 16-SEP-2025 EX \$0.20	11,055,555
NHEAE : OPTION EXPIRING 16-SEP-2025 EX \$0.20	17,222,223
NHEAC : OPTION EXPIRING 01-OCT-2024 EX \$0.25	17,125,000
NHEAL : OPTION EXPIRING 22-JUN-2026 EX \$0.40	18,500,000
NHEAH : OPTION EXPIRING 01-DEC-2025 EX \$0.225	4,000,000
NHEAI : OPTION EXPIRING 11-DEC-2025 EX \$0.30	7,000,000
NHEAF : OPTION EXPIRING 10-FEB-2025 EX \$0.25	2,000,000
NHEAK : OPTION EXPIRING 04-FEB-2026 EX \$0.40	4,350,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,551,826

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No