



## Update Summary

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**Entity name**

CALIDUS RESOURCES LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Monday May 20, 2024

**Reason for the update**

The total number of Placement Shares in the Appendix 2A was incorrectly doubled. The total number issued was 1,043,476. Please refer to the Companys cleansing statement dated 16 May 2024 for further details.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CALIDUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

98006640553

**1.3 ASX issuer code**

CAI

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

The total number of Placement Shares in the Appendix 2A was incorrectly doubled. The total number issued was 1,043,476. Please refer to the Companys cleansing statement dated 16 May 2024 for further details.

**1.4b Date of previous announcement to this update**

16/5/2024

**1.5 Date of this announcement**

20/5/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
22-Mar-2024 09:53	New - Proposed issue of securities - CAI	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

CAI : ORDINARY FULLY PAID

**Issue date**

15/5/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

173,912

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.11500000

**Any other information the entity wishes to provide about the +securities to be quoted**

**ASX +security code and description**

CAI : ORDINARY FULLY PAID

**Issue date**

15/5/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held <small>For example, to enter a value of 50% please input as 50.00</small>
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

869,564

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.11500000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAIO : OPTION EXPIRING 15-NOV-2026	97,912,987
CAI : ORDINARY FULLY PAID	816,637,648
CAIOA : OPTION EXPIRING 27-SEP-2024	59,059,271

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CAIAAK : OPTION EXPIRING 31-DEC-2026 EX NIL	5,072,372
CAIAAL : OPTION EXPIRING 31-DEC-2025 EX NIL	67,981
CAIAAN : PERFORMANCE RIGHTS	3,000,000
CAIAW : OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAAM : OPTION EXPIRING 31-DEC-2026 EX NIL	11,594,440
CAIAAC : OPTION EXPIRING 31-DEC-2024 EX NIL	263,891
CAIAAG : T3 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAH : T2 NED OPTION EXPIRING 31-DEC-2024 EX NIL	64,074
CAIAAI : T3 NED OPTION EXPIRING 31-DEC-2025 EX NIL	287,074
CAIAAF : T2 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAQ : OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000

