

Placement Tranche 1 – Cleansing Statement

Killi Resources Limited (ASX: NYM) (**Company**) advises, further to its announcement on 15 May 2024, that it has issued 19,473,685 fully paid ordinary shares in the Company (**Shares**) under Tranche 1 of the Placement raising \$740,000 (before costs).

Please refer to the Appendix 2A lodged today for further information.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708(A)(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing notice under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and 674A of the Corporations Act;
- d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed to the Company.

Authorised for release by the Killi Resources Limited Board.

– ENDS –

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Kathryn Cutler
Chief Executive Officer
admin@killi.com.au