



Announcement Summary

Entity name

HELIX RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 21, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HLX	ORDINARY FULLY PAID	166,666,667	21/05/2024
HLXO	OPTION EXPIRING 21-MAY-2027 DEFERRED	83,333,333	21/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HELIX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

009138738

**1.3 ASX issuer code**

HLX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/5/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-May-2024 17:16	New - Proposed issue of securities - HLX	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No





Issue details

Number of +securities to be quoted

166,666,667

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00300000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX announcement dated 20 May 2024

ASX +security code and description

HLXO : OPTION EXPIRING 21-MAY-2027 DEFERRED

Issue date

21/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

83,333,333

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil. Issued as free attaching options

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.00000001

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to ASX announcement dated 20 May 2024.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HLX : ORDINARY FULLY PAID	2,489,812,510
HLXN : ORDINARY FULLY PAID DEFERRED	774,381,948
HLXO : OPTION EXPIRING 21-MAY-2027 DEFERRED	470,524,307

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HLXAQ : OPTION EXPIRING 20-DEC-2025 EX \$0.036	800,000
HLXAS : OPTION EXPIRING 20-DEC-2025 EX \$0.081	800,000
HLXAR : OPTION EXPIRING 20-DEC-2025 EX \$0.063	800,000
HLXAK : PERFORMANCE RIGHTS	12,000,000
HLXAP : EMPLOYEE RIGHTS	13,200,000
HLXAT : EMPLOYEE INCENTIVES	119,175,000
HLXAU : DIRECTOR PERFORMANCE INCENTIVES	39,600,000
HLXAL : OPTION EXPIRING 06-DEC-2024 EX \$0.036	2,400,000
HLXAM : OPTION EXPIRING 06-DEC-2024 EX \$0.063	2,400,000
HLXAN : OPTION EXPIRING 06-DEC-2024 EX \$0.081	2,400,000
HLXAJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054	10,000,000
HLXAO : OPTION EXPIRING 19-MAY-2025 EX \$0.018	15,000,000



