

21 May 2024

ISSUED CAPITAL REPORT

Calidus Resources Limited (ACN 006 640 553) ('Calidus' or 'the Company') (ASX: CAI) provides the current issued capital report of the Company.

Security Code	Security Name	Total Holdings
CAI	ORDINARY FULLY PAID SHARES	813,246,003
CAI	ORDINARY FULLY PAID SHARES ESCROWED UNTIL 21-JUN-2024	1,347,089
CAIO	LISTED OPTIONS @ \$0.17 EXP 15-NOV-2026	97,912,987
CAIOA	LISTED OPTIONS @ \$0.30 EXP 27-SEP-2024	59,059,271
CAIAAC	OPTION EXPIRING 31-DEC-2024 EX NIL	221,495
CAIAAG	T3 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAH	T2 NED OPTION EXPIRING 31-DEC-2024 EX NIL	64,074
CAIAAF	T2 EXECUTIVE OPTION EXPIRING 31-DEC-2024 EX NIL	341,979
CAIAAL	OPTION EXPIRING 31-DEC-2025 EX NIL	67,981
CAIAW	OPTION EXPIRING 04-JAN-2025 EX NIL	133,333
CAIAAI	T3 NED OPTION EXPIRING 31-DEC-2025 EX NIL	287,074
CAIAQ	OPTION EXPIRING 30-JAN-2025 EX NIL	1,350,000
CAIAAK	OPTION EXPIRING 31-DEC-2026 EX NIL	5,072,372
CAIAAM	OPTION EXPIRING 31-DEC-2026 EX NIL	11,594,440
CAIAAN	PERFORMANCE RIGHTS	3,000,000

For the purpose of ASX Listing Rule 15.5, the Managing Director has authorised for this announcement to be released.

For further information please contact:

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