



Announcement Summary

Entity name

CATALYST METALS LIMITED

Date of this announcement

Tuesday May 21, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CYLAQ	PERFORMANCE RIGHTS	3,841,354	20/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CATALYST METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

54118912495

1.3 ASX issuer code

CYL

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CYLAQ : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

20/5/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Donna Thornton	Donna Thornton	400,641

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20231013/pdf/05w15kxw7btzg2.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of performance rights to employees pursuant to the Catalyst Metals Employee Incentive Plan.

Issue details

Number of +securities

3,841,354



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYL : ORDINARY FULLY PAID	221,557,544

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYLAR : OPTION EXPIRING 15-AUG-2024 EX \$3.06	17,855
CYLAS : OPTION EXPIRING 13-MAY-2025 EX \$2.36	53,565
CYLAT : OPTION EXPIRING 04-AUG-2025 EX \$3.48	357,100
CYLAU : OPTION EXPIRING 14-APR-2026 EX \$2.27	71,420
CYLAV : OPTION EXPIRING 11-AUG-2026 EX \$1.98	446,375
CYLAW : OPTION EXPIRING 26-MAY-2027 EX \$2.65	89,275
CYLAX : OPTION EXPIRING 18-AUG-2027 EX \$1.79	71,420
CYLAC : OPTION EXPIRING 30-NOV-2028 EX \$0.70	1,000,000
CYLAP : OPTION EXPIRING 30-NOV-2024 EX NIL	250,000
CYLAD : OPTION EXPIRING 30-NOV-2028 EX \$0.90	500,000
CYLAE : OPTION EXPIRING 30-NOV-2028 EX \$1.10	500,000
CYLAQ : PERFORMANCE RIGHTS	5,941,354



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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