

Cleansing Notice under Section 708A of the Corporations Act 2001(Cth)

Cauldron Energy Limited (**Cauldron** or the **Company**) (ASX: CXU) issued a total of 380,000 fully paid ordinary shares (Shares) in the Company as a consequence of the conversion of 380,000 options. The Shares issued were the subject of an Appendix 2A released to market earlier today.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby confirms that:

- (a) it has issued a total of 380,000 fully paid ordinary shares in the Company as a consequence of the conversion of options;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company is providing this notice under Section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) Section 674 of the Act; and
- (e) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

The above Cleansing Notice has been authorised for release to market by Michael Fry, Director and Company Secretary.

END

For further information please contact:

Jonathan Fisher
Chief Executive Officer
Cauldron Energy Limited
M: +61 407 981 867
jonathan.fisher@cauldronenergy.com.au

Michael Fry
Director, Company Secretary
Cauldron Energy Limited
M: +61 417 996 454
michael.fry@cauldronenergy.com.au