



Announcement Summary

Entity name

FLEXIROAM LIMITED

Date of this announcement

Wednesday May 22, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 1 Options	16,666,666	15/05/2024
New class - code to be confirmed	Tranche 2 Options	16,666,667	15/05/2024
New class - code to be confirmed	Tranche 3 Options	16,666,667	15/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FLEXIROAM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

27143777397

1.3 ASX issuer code

FRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Tranche 1 Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Stephen Picton	Richmond Bridge Pty Ltd <Richmond Bridge Superannuation Fund> Mr Picton is a Director of the company which is the trustee, and a beneficiary of the fund.	16,666,666

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmninnibpcapjpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02776465-6A1195144>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03500000	15/5/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FRX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmninnibpcapjpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02667000-6A1150572>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

16,666,666

ASX +security code

New class - code to be confirmed

+Security description

Tranche 2 Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Stephen Picton	Richmond Bridge Pty Ltd <Richmond Bridge Superannuation Fund> Mr Picton is a Director of the company which is the trustee, and a beneficiary of the fund.	16,666,667

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Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07500000

Expiry date

15/5/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

FRX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcgclcfindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02667000-6A1150572>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

16,666,667

ASX +security code

New class - code to be confirmed

+Security description

Tranche 3 Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11500000	15/5/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FRX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

chrome-extension://efaidnbmnnnibpcajpcgclclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02667000-6A1150572>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

16,666,667

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRX : ORDINARY FULLY PAID	747,519,963

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FRXAK : OPTION EXPIRING 21-JUN-2028 EX \$0.035	20,723,332
FRXAL : OPTION EXPIRING 21-JUN-2028 EX \$0.075	20,723,332
FRXAM : OPTION EXPIRING 21-JUN-2028 EX \$0.115	20,723,336
New class - code to be confirmed : Tranche 1 Options	16,666,666
New class - code to be confirmed : Tranche 2 Options	16,666,667
New class - code to be confirmed : Tranche 3 Options	16,666,667



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

22/3/2024