



22 May 2024

ASX Limited
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Pantoro Limited (ACN 003 207 467) (ASX: PNR (**Company**)) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).

On 20 May 2024 the Company allotted 1,103,797,8080 ordinary fully paid shares (**Shares**) at an issue price of \$0.08 per Share to institutional and professional investors under a placement as announced on 14 May 2024. 583,394,757 Shares were issued under the Company's Listing Rule 7.1 capacity and 520,403,051 Shares were issued under the Company's Listing Rule 7.1A capacity.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus for the Shares being prepared;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act, as it applies to Company; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act, save that the Company is in negotiations with third parties regarding the potential sale of the Halls Creek Gold Project, and the Company has received a query from ASX in regards to a share sale by a director announced on 7 May 2024 to which the Company is preparing a response.

Yours faithfully

David Okeby
Company Secretary
Pantoro Limited