

## **DESPATCH OF OFFER DOCUMENT**

Kinetiko Energy Limited (ACN 141 647 529) (ASX: KKO) (“**Kinetiko**” or “**Company**”) advises that the offer document dated Wednesday, 15 May 2024 (“**Offer Document**”) and personalised acceptance forms for the Company’s renounceable, pro-rata entitlement offer of up to 84,266,771 fully paid ordinary shares (“**New Shares**”) announced on Wednesday, 15 May 2024 (“**Entitlement Offer**”) have been despatched to eligible shareholders, being persons registered as a holder of Company shares as at 5:00pm (AEST) on Monday, 20 May 2024 (“**Record Date**”) with a registered address in Australia or New Zealand (and certain other shareholders including, but not limited to, certain shareholders with registered addresses in South Africa) as identified in the Offer Document (“**Eligible Shareholders**”), today.

The Entitlement Offer is being offered to Eligible Shareholders on the basis of one (1) New Share for every sixteen (16) shares held at the Record Date (“**Entitlement**”), at an issue price of \$0.06 per New Share to raise up to approximately \$5,056,006 (before costs). Eligible Shareholders may also apply for additional New Shares which comprise the shortfall to the Entitlement Offer, at the same issue price of \$0.06 per New Share (“**Shortfall Offer**”). Applications for securities under the Entitlement Offer can be made via BPAY® or electronic funds transfer.

The Company has nominated Euroz Hartleys Limited (ACN 104 195 057) (AFSL 230052) (“**Nominee**”) to act as nominee to arrange for the sale the of Entitlements that would have been given to persons who are not Eligible Shareholders (“**Ineligible Shareholders**”).

The Company confirms that the Entitlement Offer commenced at 9:00am (AEST) on Thursday, 23 May 2024 and will close at 5:00pm (AEST) on Monday, 3 June 2024 (subject to any change in accordance with the ASX Listing Rules and Corporations Act).

**-ENDS-**

Released with the authority of the Board of Directors of Kinetiko Energy Ltd.

For more information visit: [kinetiko.com.au](https://kinetiko.com.au) or contact:

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