

ASX Release

23 May 2024

Chief Financial Officer Retirement

Noble Helium Limited (ASX:NHE) ("Noble Helium" or "the Company") advises that the Company's Chief Financial Officer ("CFO") has announced his intention to retire on 30 June 2024.

Graham Yerbury the Company's CFO has announced his intention to retire on 30 June 2024. In the short term the Company will not look to replace Mr Yerbury, as existing internal accounting and finance resources are available to manage all required activity while we remain in the exploration and appraisal phase.

Managing Director and CEO Shaun Scott said, "On behalf of the entire Board I would like to thank Graham for his contribution since our IPO over 2 years ago and wish him well in his retirement."

This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

For further information:

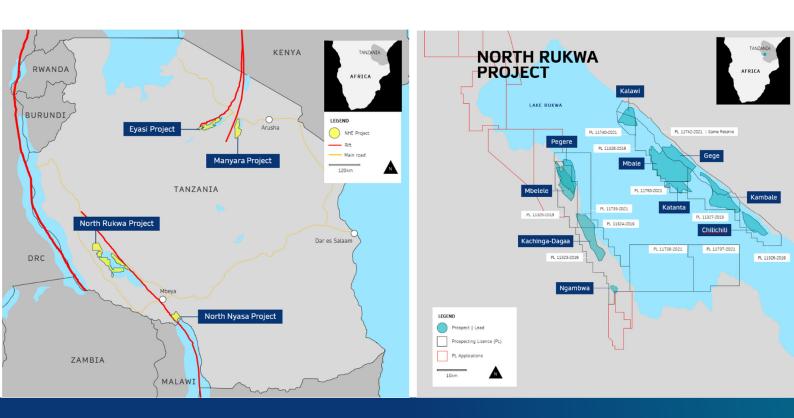
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Green helium for a high-tech world.

Noble Helium is answering the world's growing need for a primary, ideally carbon-free, and geo-politically independent source of helium. Located along Tanzania's East African Rift System, the Company's four projects are being advanced according to the highest ESG benchmarks to serve the increasing supply chain fragility and supply-demand imbalance for this scarce, tech-critical and high-value industrial gas.

Priced at up to 50 times the price of LNG in liquid form, helium is now essential to many modern applications as an irreplaceable element in vital hi-tech products such as computer and smartphone components, MRI systems, medical treatments, superconducting magnets, fibre optic cables, microscopes, particle accelerators, and space rocket launches – NASA is a major consumer. Rising demand and constrained supply are fuelling growth prospects within the global marketplace, particularly for cleaner "green helium" sourced from non-carbon environments. At present, more than 95% of the world's helium is produced as a by-product of the processing of hydrocarbon-bearing gas.



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