



ASX ANNOUNCEMENT

23 May 2024



EUR Announces Effectiveness of Critical Metals Corp. Registration Statement on Form F-1

European Lithium Limited (ASX: **EUR**, FRA:PF8, OTC: EULIF) (**European Lithium** or the **Company**) is pleased to announce that the registration statement on Form F-1 of Critical Metals Corp. (Nasdaq: **CRML**) was declared effective by the United States Securities and Exchange Commission (**SEC**) on 22 May 2024. Such declaration does not imply that the SEC has approved or opined on the merits of the registration statement or the offering. Refer to Appendix 1 for further details.

Tony Sage, Chairman of EUR, commented: *"We are excited that another huge milestone has been met and look forward to the future success of CRML. We are also extremely pleased that the market capitalization of CRML has on average traded at A\$1.3bn since listing"*.

European Lithium holds 67,788,383 (83.03%) ordinary shares in Critical Metals. Based on the closing share price of Critical Metals being US\$11.14 per share as of 22 May 2024, the Company's current investment in Critical Metals is valued at US\$755,162,587 (A\$1,140,295,506) noting that this valuation is subject to fluctuation in the share price of Critical Metals. Through this significant interest, EUR is aligned with Critical Metals vision to become a key supplier for the lithium-ion battery supply chain in Europe.

About CRML

Critical Metals Corp. is a leading mining company focused on mining critical metals and minerals, and producing strategic products essential to electrification and next generation technologies for Europe and its partners. Its initial flagship asset is the Wolfsberg Lithium Project located in Carinthia, 270 km south of Vienna, Austria. The Wolfsberg Lithium Project is the first fully permitted mine in Europe and is strategically located with access to established road and rail infrastructure to become the next major producer of key lithium products to support the growing demand for electric vehicles (EVs) and Europe's burgeoning lithium-ion battery supply chain. In addition, Critical Metals owns a 20% interest in prospective Austrian mineral projects previously held by European Lithium Ltd.

This announcement has been approved for release on ASX by the Board of Directors.

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Appendix 1

The registration statement was filed in accordance with contractual arrangements entered into in connection with CRML's recently completed business combination with Sizzle Acquisition Corp. (**Sizzle**), which closed on 28 February 2024. The registration statement registers the offer and sale of ordinary shares issued by CRML upon the exercise of public warrants assumed by CRML in connection with the business combination, as well as the resale of certain ordinary shares issued in connection with the business combination and ordinary shares issuable upon the exercise of warrants assumed by CRML in connection with the business combination.

Only the shareholders named in the registration statement may use the related prospectus to resell their ordinary shares and any ordinary shares that may be issued to them upon exercise of certain warrants.

This announcement does not constitute an offer or sale of, or the solicitation of an offer to buy, securities of CRML nor shall there be any sale of any securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.