

General Meeting Results

Cazaly Resources Limited (**ASX: CAZ**, "Cazaly" or "the Company") wishes to advise the outcome of the resolutions put to Shareholders at the General Meeting held earlier today.

All resolutions considered by Shareholders at the Company's General Meeting were duly carried by a poll conducted at the meeting.

The Company received valid proxies representing 52,106,613 shares.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the Company provides the results of the General Meeting voting in the attached summary.

For and on behalf of the Cazaly Board.

Yours faithfully

Mike Robbins

Company Secretary

Disclosure of Proxy Votes

CAZALY RESOURCES LIMITED

General Meeting

Thursday, 23 May 2024



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | Proxy Votes | | | | Poll Results (if applicable) | | | Results |
|--|--|--|----------------------|------------------|---------|--------------------|------------------------------|------------------|------------|---------|
| | | | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN | OUTCOME |
| 1 RATIFICATION OF THE PRIOR ISSUE OF 20,133,333 PLACEMENT SHARES - LISTING RULE 7.1 | P | 51,489,849 | 51,003,848 99.06% | 444,001 0.86% | 12,764 | 42,000 0.08% | 62,745,598 99.30% | 444,001 0.70% | 12,764 | Passed |
| 2 RATIFICATION OF THE PRIOR ISSUE OF 39,500,000 PLACEMENT SHARES - LISTING RULE 7.1A | P | 51,489,849 | 51,003,848 99.06% | 444,001 0.86% | 12,764 | 42,000 0.08% | 62,745,598 99.30% | 444,001 0.70% | 12,764 | Passed |
| 3 RATIFICATION OF THE PRIOR ISSUE OF 5,000,000 OPTIONS TO BARCLAY WELLS LTD | P | 52,093,849 | 51,607,848 99.07% | 432,000 0.83% | 12,764 | 54,001 0.10% | 64,061,599 99.33% | 432,000 0.67% | 12,764 | Passed |
| 4 APPROVAL OF THE ISSUE OF 10,000,000 DIRECTOR PLACEMENT SHARES TO A DIRECTOR, MR TERRY GARDINER | P | 52,103,849 | 51,607,848 99.05% | 454,001 0.87% | 2,764 | 42,000 0.08% | 52,349,848 99.14% | 454,001 0.86% | 11,702,514 | Passed |

