

Friday, 24 May 2024

Companies Announcement Office
Via Electronic Lodgement

NOTICE UNDER SECTION 708A(5)(e)

This notice is given by Peninsula Energy Limited (“the **Company**”) (**ASX: PEN**) under section 708A(5)(e) of the Corporations Act 2001 (Cth), as modified by applicable legislative instruments (**Act**).

On Friday, 24 May 2024, the Company issued 528,538,693 fully paid ordinary shares pursuant to the institutional placement announced on 16 May 2024 (“**New Shares**”).

The Company confirms that:

- (a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under paragraph 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours Sincerely



Jonathan Whyte
Company Secretary

This release has been approved by the Board of Directors of the Company.

For further information, please contact:

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