



24 May 2024

Intelligence Monitoring Group Limited (ASX: IMB) – Trading Halt

Description

The securities of Intelligence Monitoring Group Limited ('IMB') will be placed in trading halt at the request of IMB, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 28 May 2024 or when the announcement is released to the market.

Issued by

ASX Compliance



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24 May 2024

ASX: IMB Senior Advisor, Listing Compliance ASX Limited

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Request for Trading Halt

Intelligent Monitoring Group Limited (ASX: IMB) (the "**Company**") requests that the ASX grant a trading halt in relation to its securities from the commencement of trading on 24 May 2024 in accordance with Listing Rule 17.1, for the purposes of announcing two Strategic Acquisitions and a stock placement to fund those acquisitions.

Pursuant to ASX Listing Rule 17.1, the Company provides the following information:

- 1. The Company is seeking the trading halt pending an announcement in relation to two proposed strategic acquisitions, to be funded by a proposed equity raising;
- 2. The Company requests that the trading halt remain in place until after the earlier of the making of an announcement to the market and the commencement of trading on 28 May 2024; and
- 3. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Neil Green Company Secretary ngreen@theimg.com.au

Authorisation: This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.