

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme: Linus Technologies Limited
ACN/ARSN: ABN 84 149 796 332

1. Details of substantial holder

Name: MARKUS INVESTMENTS PTY LTD
ACN/ARSN (if applicable): ACN 117 114 048
The holder became a substantial holder on 26/04/2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Ordinary shares	326,454,555	326,454,555	5.886%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
MARKUS INVESTMENTS PTY LTD	As trustee for SIEGMUND MARKUS FAMILY A/C	66,666,670
MARKUS SUPERANNUATION FUND PTY LTD	As trustee for MARKUS SUPER A/C	259,797,885

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant securities	Registered holder of interest	Person entitled to be registered as holder	Class and number of securities
MARKUS INVESTMENTS PTY LTD	MARKUS INVESTMENTS PTY LTD	MARKUS INVESTMENTS PTY LTD	66,666,670
MARKUS SUPERANNUATION FUND PTY LTD	MARKUS SUPERANNUATION FUND PTY LTD	MARKUS SUPERANNUATION FUND PTY LTD	259,797,885

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition of securities	Consideration		Class and number of securities
		Cash	Non-cash	
MARKUS SUPER A/C	26/04/2024	\$250,000		125,000,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN	Nature of association
MARKUS INVESTMENTS PTY LTD	Common directors and shareholders
MARKUS SUPERANNUATION FUND PTY LTD	Common directors and shareholders

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MARKUS INVESTMENTS PTY LTD	110/45 Glenferrie Road Malvern VIC 3144
MARKUS SUPERANNUATION FUND PTY LTD	110/45 Glenferrie Road Malvern VIC 3144

Signature


Director
23/05/2024

David Markus