



# Market Announcement

24 May 2024

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## Falcon Metals Ltd (ASX: FAL) – Trading Halt

### Description

The securities of Falcon Metals Ltd ('FAL') will be placed in trading halt at the request of FAL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 28 May 2024 or when the announcement is released to the market.

### Issued by

ASX Compliance

24 May 2024

Lewis Flynn  
Adviser, Listings Compliance  
Australian Securities Exchange  
Level 40, Central Park  
152 - 158 St Georges Terrace  
Perth, Western Australia, 6000

By email: [lewis.flynn@asx.com.au](mailto:lewis.flynn@asx.com.au), [tradinghaltspert@asx.com.au](mailto:tradinghaltspert@asx.com.au)

Dear Lewis

**RE: REQUEST FOR TRADING HALT**

Falcon Metals Ltd ("Falcon") (ASX: FAL) requests the implementation of a trading halt in its securities effective from today, 24 May 2024.

Falcon provides the following information in relation to its request for the purposes of ASX Listing Rule 17.1:

- a) the trading halt is requested pending an announcement in relation to exploration results at its Farrelly Mineral Sands Prospect;
- b) Falcon requests that the trading halt end on the earlier of the commencement of normal trading on 28 May 2024, or when the anticipated announcement referred to in (a) above is released to the market; and
- c) Falcon is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Please contact me should you require any further information.

On behalf of the Board.



Pradeep Subramaniam  
Company Secretary  
**Falcon Metals Ltd**