



Suite 2, 38 Colin Street
West Perth, WA 6005
ABN 41 647 899 698

PO Box 265 West Perth, WA 6872
info@forrestaniresources.com.au

24 May 2024

Lewis Flynn
ASX Limited
Level 40, 152 – 158 St Georges Terrace
PERTH WA 6000

By Email: TradingHaltsPerth@asx.com.au

Dear Lewis

TRADING HALT REQUEST

Pursuant to ASX Listing Rule 17.1, Forrestania Resources Limited (**Forrestania** or the **Company**) requests a trading halt of the Company's securities, effective from the commencement of trading on Friday 24 May 2024, pending the release of an announcement regarding a potential acquisition.

It is expected the trading halt will end on the earlier of the commencement of normal trading on Tuesday 28 May 2024, or when the announcement on the potential acquisition is announced to the market.

The Company is not aware of any reason why the trading halt should not be granted and it is not aware of any other information necessary to inform the market about the trading halt, or that the ASX has asked for.

Yours sincerely

Cecilia Tyndall
Company Secretary

This announcement is authorised for release by the Board.

For further information, please contact:

John Hannaford
Chairman, interim CEO
T: +61 (0) 419 042 769
E: john@forrestaniresources.com.au

Cecilia Tyndall
Company Secretary
T: +61 (0) 400 596 734
E: Cecilia@forrestaniresources.com.au