

24 May 2024

Results of General Meeting

Many Peaks Minerals Limited (the Company) (ASX: MPK) is pleased to announce in accordance, inter alia, with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the results and proxies received in respect of its General Meeting held earlier today.

All resolutions, as set out in the Notice of General Meeting dated 23 April 2024, were duly passed on a poll. The poll results and proxies received are detailed in Appendix 1.

- Ends -

This announcement has been approved for release by – Travis Schwertfeger (Executive Chairman)

For further information please contact:

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Executive Chairman

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APPENDIX 1: POLL RESULTS AND PROXIES RECEIVED

| Resolutions voted on at the meeting | | | | Poll results | | | | | Proxies received | | | |
|-------------------------------------|---|--------|---------------|--------------|-------|---------------|------|-----------|------------------|---------|-----------|------------|
| Resolution | | Result | Voting method | Voted for | | Voted against | | Abstained | For | Against | Abstain | Discretion |
| No | Short description | | | Number | % | Number | % | Number | Number | Number | Number | Number |
| 1 | Ratification of Prior Issue of Shares | Passed | Poll | 4,263,131 | 99.8 | 6,742 | 0.2 | - | 4,245,984 | 6,742 | - | 21,797 |
| 2 | Ratification of Prior Issue of Shares | Passed | Poll | 9,263,131 | 99.9 | 6,742 | 0.1 | - | 8,775,984 | 6,742 | - | 491,797 |
| 3 | Ratification of Prior Issue of Tranche 1 Placement Shares – Listing Rule 7.1 | Passed | Poll | 7,932,894 | 100.0 | - | - | - | 7,915,747 | - | - | 21,797 |
| 4 | Ratification of Prior Issue of Tranche 1 Placement Shares – Listing Rule 7.1A | Passed | Poll | 7,932,894 | 100.0 | - | - | - | 7,915,747 | - | - | 21,797 |
| 5 | Approval to Issue Tranche 2 Placement Shares | Passed | Poll | 7,932,894 | 100.0 | - | - | - | 7,915,747 | - | - | 21,797 |
| 6 | Approval to Issue Placement Options | Passed | Poll | 7,932,894 | 100.0 | - | - | - | 7,915,747 | - | - | 21,797 |
| 7 | Approval to Issue Placement Options to Argonaut Securities | Passed | Poll | 9,259,626 | 99.9 | 10,247 | 0.1 | - | 9,217,479 | 10,247 | - | 46,797 |
| 8 | Approval to Issue Placement Options to Canaccord Genuity | Passed | Poll | 9,259,626 | 99.9 | 10,247 | 0.1 | - | 9,242,479 | 10,247 | - | 21,797 |
| 9 | Approval to Issue Placement Options to 708 Capital | Passed | Poll | 8,796,368 | 99.96 | 3,505 | 0.04 | 470,000 | 8,766,721 | 3,505 | 470,000 | 34,297 |
| 10 | Issue of Securities to Related Party – Mr Travis Schwertfeger | Passed | Poll | 7,836,368 | 99.8 | 13,505 | 0.2 | 1,420,000 | 7,819,221 | 13,505 | 1,420,000 | 21,797 |
| 11 | Issue of Securities to Related Party – Mr Marcus Harden | Passed | Poll | 9,256,368 | 99.9 | 13,505 | 0.1 | - | 9,239,221 | 13,505 | - | 21,797 |
| 12 | Approval to Issue Corporate Advisory Options – 708 Capital | Passed | Poll | 8,636,368 | 98.1 | 163,505 | 1.9 | 470,000 | 8,619,221 | 163,505 | 470,000 | 21,797 |
| 13 | Issue of Incentive Options to Director – Mr Ben Phillips | Passed | Poll | 9,109,873 | 99.8 | 160,000 | 0.2 | - | 9,092,726 | 160,000 | - | 21,797 |