



Announcement Summary

Entity name

ADELONG GOLD LIMITED

Date of this announcement

Friday May 24, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ADGAA	OPTION EXPIRING 01-MAY-2029 EX \$0.008	52,500,000	24/05/2024
ADGAG	OPTION EXPIRING 30-JUN-2026 EX \$0.02	52,500,000	24/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADELONG GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

15120973775

1.3 ASX issuer code

ADG

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to related parties following shareholder approval granted on 29 April 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

ADGAG : OPTION EXPIRING 30-JUN-2026 EX \$0.02

Date the +securities the subject of this notification were issued

24/5/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options issued to related parties following shareholder approval granted on 29 April 2024.

Issue details

Number of +securities

52,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance and incentive options issued to Directors and management personnel following shareholder approval granted on 29 April 2024 for past and future services.

Purpose of the issue

Other

Additional Details

Performance and incentive options issued following shareholder approval granted on 29 April 2024.

Additional +securities in an existing class

ASX +security code and description

ADGAA : OPTION EXPIRING 01-MAY-2029 EX \$0.008

Date the +securities the subject of this notification were issued

24/5/2024

Will these +securities rank equally in all respects from their issue date with the existing issued



+securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Performance and incentive options issued to Directors and management personnel following shareholder approval granted on 29 April 2024 for past and future services.

Issue details

Number of +securities

52,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance and incentive options issued to Directors and management personnel following shareholder approval granted on 29 April 2024.

Purpose of the issue

Other

Additional Details

Performance and incentive options issued following shareholder approval granted on 29 April 2024.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADG : ORDINARY FULLY PAID	1,080,488,958

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADGAF : CONVERTIBLE NOTES	10,416,667
ADGAA : OPTION EXPIRING 01-MAY-2029 EX \$0.008	345,000,000
ADGAG : OPTION EXPIRING 30-JUN-2026 EX \$0.02	492,083,332
ADGAH : OPTION EXPIRING 22-DEC-2025 EX \$0.02	20,000,000
ADGAD : OPTION EXPIRING 31-MAY-2024 EX \$0.05	11,999,996



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/4/2024