



Announcement Summary

Entity name
IMPACT MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday May 24, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IPTAV	OPTION EXPIRING 30-NOV-2025 EX \$0.0125	10,519,983	Other	17/05/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

IMPACT MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

119062261

1.3 ASX issuer code

IPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/5/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
IPTAV : OPTION EXPIRING 30-NOV-2025 EX \$0.0125	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
10,519,983	
Reason for cessation	
Other	
Please provide additional details	
Optionholder undertook a cashless exercise option and therefore certain amount of options were exercised and the remaining balance were cancelled.	
Date of cessation	Is the entity paying any consideration for the cessation?
17/5/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPT : ORDINARY FULLY PAID	2,882,839,527
IPTOB : OPTION EXPIRING 02-JUN-2024	148,598,768
IPTNB : ORDINARY FULLY PAID EX OPTION DEFERRED	158,254,389

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPTAA : OPTION EXPIRING 01-DEC-2025 EX \$0.01125	30,000,000
IPTAW : PERFORMANCE RIGHTS	137,000,000
IPTAV : OPTION EXPIRING 30-NOV-2025 EX \$0.0125	66,000,000
IPTAR : OPTION EXPIRING 31-OCT-2025 EX \$0.0217	83,000,000
IPTAU : OPTION EXPIRING 22-APR-2025 EX \$0.024	3,000,000
IPTAT : OPTION EXPIRING 31-OCT-2025 EX \$0.024	4,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.