



May 24, 2024

Cleansing Notice

Impact Minerals Limited (ASX: IPT) (Company) advises that it has issued and allotted 150,000,000 fully paid ordinary shares to sophisticated investors in a private placement on 24 May 2024 and 7,983,918 fully paid ordinary shares upon conversion of 7,983,918 listed options. Below is the applicable Cleansing Notice.

The Company hereby notifies the ASX under paragraph 708(A)(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised by the board of directors of Impact Minerals Limited.

