



Announcement Summary

Entity name

METALS ACQUISITION LIMITED

Date of this announcement

Friday May 24, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MACAA	COMMON SHARES	280,666	24/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METALS ACQUISITION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

671963198

1.3 ASX issuer code

MAC

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

MACAB : WARRANTS EXPIRING 15-JUN-2028 EX USD 11.50

TO (Existing Class)

ASX +Security code and description

MACAA : COMMON SHARES

Please state the number of options that were exercised or other +convertible securities that were converted

916,322

The first date the options were exercised or other +convertible securities were converted

24/5/2024

The last date the options were exercised or other +convertible securities were converted

24/5/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

24/5/2024

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to MAC's ASX Announcements dated 7 May 2024 titled "Redemption of Public and Private Warrants" and dated 22 May 2024 titled "Redemption Fair Market Value and Public and Private Warrants"

Issue details

Number of +securities

280,666



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAC : CHESS DEPOSITARY INTERESTS 1:1	30,816,866

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MACAA : COMMON SHARES	38,817,992
MACAB : WARRANTS EXPIRING 15-JUN-2028 EX USD 11.50	14,457,242
MACAC : WARRANTS EXPIRING 15-JUN-2028 EX USD 12.50	3,187,500
MACAD : RESTRICTED STOCK UNITS	631,925
MACAE : PERFORMANCE BASED RESTRICTED STOCK UNITS	359,532
MACAF : DEFERRED SHARE UNITS	72,473