



Announcement Summary

Entity name

NUTRITIONAL GROWTH SOLUTIONS LTD

Applicable security for the reorganisation

NGS	ORDINARY FULLY PAID
NGSAN	EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES
NGSOA	OPTION EXPIRING 31-AUG-2026
NGSAH	OPTION EXPIRING 23-OCT-2025 EX \$0.20
NGSAJ	OPTION EXPIRING 31-DEC-2025 EX \$0.01
NGSAR	OPTION EXPIRING 26-JAN-2023 EX \$0.2747
NGSAS	OPTION EXPIRING 25-FEB-2023 EX \$0.2731

Announcement Type

New Announcement

Date of this announcement

24/5/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

10/7/2024

Record Date

11/7/2024

Issue Date

19/7/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

NUTRITIONAL GROWTH SOLUTIONS LTD

1.2 Registered Number Type

ARBN

Registration Number

642861774

1.3 ASX issuer code

NGS

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/5/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

NGS

ORDINARY FULLY PAID

NGSAN

EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES

NGSOA

OPTION EXPIRING 31-AUG-2026

NGSAH

OPTION EXPIRING 23-OCT-2025 EX \$0.20

NGSAJ

OPTION EXPIRING 31-DEC-2025 EX \$0.01

NGSAR

OPTION EXPIRING 26-JAN-2023 EX \$0.2747

NGSAS

OPTION EXPIRING 25-FEB-2023 EX \$0.2731

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	1/7/2024	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

11/7/2024

3.2 Date of +security holder meeting

1/7/2024

3.2a Effective date of consolidation or split

8/7/2024

3.3 Last day for trading in the pre consolidation or split +securities

9/7/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

10/7/2024

3.5 Record date

11/7/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

12/7/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

19/7/2024

3.8 Trading starts on a normal T+2 basis

22/7/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

24/7/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

**(pre-consolidation) +securities will be consolidated into**

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
NGS	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	251,227,397	108,505,434	Estimated
ASX +Security Code	ASX +Security Description		
NGSAN	EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	7,204,169	720,417	Estimated
ASX +Security Code	ASX +Security Description		
NGSOA	OPTION EXPIRING 31-AUG-2026		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	80,000,000	8,000,000	Estimated
ASX +Security Code	ASX +Security Description		
NGSAH	OPTION EXPIRING 23-OCT-2025 EX \$0.20		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	20,000,000	2,000,000	Estimated
ASX +Security Code	ASX +Security Description		
NGSAJ	OPTION EXPIRING 31-DEC-2025 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,571,430	557,143	Estimated
ASX +Security Code	ASX +Security Description		
NGSAR	OPTION EXPIRING 26-JAN-2023 EX \$0.2747		
Quoted/unquoted			Estimate/Actual
Unquoted			Estimated



Number on issue pre consolidation or split	Number on issue post consolidation or split
250,000	25,000

ASX +Security Code	ASX +Security Description
NGSAS	OPTION EXPIRING 25-FEB-2023 EX \$0.2731

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	250,000	25,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
NGSAN	EMP OPTIONS EX VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
NGSOA	OPTION EXPIRING 31-AUG-2026

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.02000000	0.20000000

ASX +Security Code	ASX +Security Description
NGSAH	OPTION EXPIRING 23-OCT-2025 EX \$0.20

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.20000000	2.00000000

ASX +Security Code	ASX +Security Description
NGSAJ	OPTION EXPIRING 31-DEC-2025 EX \$0.01

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01000000	0.10000000

ASX +Security Code	ASX +Security Description
NGSAR	OPTION EXPIRING 26-JAN-2023 EX \$0.2747

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.27470000	2.74700000

ASX +Security Code	ASX +Security Description
NGSAS	OPTION EXPIRING 25-FEB-2023 EX \$0.2731

Quoted/unquoted
Unquoted



Exercise price pre consolidation or split

0.27310000

Exercise price post consolidation or split

2.73100000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The details of the consolidation are provided in the Notice of Annual General Meeting released to the ASX on 24 May 2024.

6.2 Additional information for inclusion in the Announcement Summary