

EXTENSION OF SERVICES WITH RED 5

MLG is pleased to announce that it has executed two new contracts with Red 5 Limited to extend the services MLG provides to support their King of the Hills ("KOTH") central processing facility and Darlot gold mines.

MLG Oz Limited (ASX:MLG) ("MLG") is pleased to announce that it has extended its relationship with Red 5 Limited (ASX: RED) ("Red 5") and entered into two new contracts with Darlot Mining Company Pty Ltd and Greenstone Resources (WA) Pty Ltd, both of whom are wholly owned subsidiaries of Red 5. The first contract covers MLG's provision of bulk material haulage from Darlot to KOTH and general site services. The second contract is a crushing and screening offtake agreement providing MLG with access to waste material produced from the KOTH mine that will be value added for sale via MLG's construction materials division. Both contracts have a two-year term commencing on 01 May 2024.

HIGHLIGHTS:

Contract awarded to extend the provision of Services

- Supply of bulk haulage and site services to support the KOTH and Darlot gold mines.
- Contract term for two-years with commencement from 01 May 2024.

Crushing offtake agreement between the parties for MLG quarrying operations

- Access granted to MLG to continue production of construction grade aggregate materials from the KOTH mine site.
- Contract term for two years with commencement from 01 May 2024.

MLG founder and Managing Director, Mr Murray Leahy said "We are very pleased to have secured these ongoing works into our order book for the next 2 years. The extension of our services with Red 5 builds on a relationship that commenced with their entry into the prolific Leonora mineral region in 2017. MLG is very proud of the relationship that we have built with Red 5 over this period as their team have delivered on their strategic initiatives.

The material uplift in processing capacity that has come into place across the Leonora region in the last five years, and in particular the successful commissioning of Red 5's large processing facility at KOTH provides MLG with the opportunity to further leverage our regional footprint in support of these large, centralised processing hubs, with MLG playing a pivotal part in the delivery of the hub and spoke operational methodology being adopted across the region. We look forward to further supporting Red 5 as they continue to build on their regional presence into the future".



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MLG Oz Limited (ASX:MLG), ("MLG") is a founder led business which provides a range of services to mine sites, integrated around the needs of client's ore processing facilities. MLG is an Australian company based in Kalgoorlie, Western Australia, which provides integrated services across gold, iron ore, and other base metal clients throughout Western Australia and in the Northern Territory.

MLG's integrated business model offers clients a range of services under a single contractual framework. The breadth of services encompasses crushing and screening capabilities including build, own and operate models, contract crushing and screening services, crusher feed, and material management. The Company's integrated mine site service offering spans a range of capabilities including; on road and off road bulk haulage capacity, civil construction, road maintenance, rehabilitation work, vehicle maintenance, machine and labour hire, and end-to-end bulk commodity export logistics solutions. A dedicated facility at the Esperance Port supports export logistics services.

In addition to the provision of integrated service offerings above, MLG's owned quarries are strategically located near existing mining operations which facilitates the efficient supply of bulk construction materials (sand, and aggregate) to our clients.

Authorised for release by the Board of Directors.

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