

Notice of Escrow Release

NickelSearch Limited (ASX: NIS) (NickelSearch or **the Company**) wishes to advise that pursuant to Listing Rule 3.10A, the following securities will be released from voluntary escrow as detailed below:

Security Description	Release Date	Number
Fully Paid Ordinary Shares	12 June 2024	3,538,997

The Shares were issued as consideration for the acquisition of Resource Standard Pty Ltd, holding granted tenements E74/743, E74/744, E74/719, E74/762 and P74/387, which completed on 12 December 2023. 50% of the Shares were subject to a 6 month-voluntary escrow period. The Company notes that there will be no change to the issued capital of the Company as a result of the escrow release.

Authorisation for Release

This announcement has been authorised for release by the Company Secretary of NickelSearch Limited.

Suzie Foreman

Company Secretary

About NickelSearch

NickelSearch Limited [ASX: NIS] is a dedicated battery metals explorer focused on advancing its flagship Carlingup Project in Western Australia. The Project has an existing mineral resource base totalling 155kt contained nickel and is strategically located in the same greenstone corridor as IGO's Forrestania nickel mining complex, and only 10km from Arcadium's Mt Cattlin Lithium Mine.

Strategic landholding only 10km from Mt Cattlin mine

High-grade lithium rock chips up to 5.19% Li₂O

Outcropping pegmatites on 4 high priority lithium areas

Technical collaboration with Arcadium Lithium on lithium potential