



Announcement Summary

Entity name

ROX RESOURCES LIMITED

Date of this announcement

Monday May 27, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RXLAX	OPTION EXPIRING 30-NOV-2025 DEFERRED	11,797,612	27/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROX RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

53107202602

1.3 ASX issuer code

RXL

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

26-Apr-2024 09:19

Announcement Title

New - Proposed issue of securities - RXL

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Options issued under the Shortfall Offer as outlined in the Prospectus.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

RXLAX : OPTION EXPIRING 30-NOV-2025 DEFERRED

Date the +securities the subject of this notification were issued

27/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching options on the terms and conditions set out in the Company's Prospectus dated 26 April 2024.

Issue details

Number of +securities

11,797,612

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RXL : ORDINARY FULLY PAID	369,354,260

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RXLAC : PERFORMANCE RIGHTS	12,840,000
RXLAU : OPTION EXPIRING 25-MAY-2024 EX \$0.763	333,333
RXLAT : OPTION EXPIRING 26-MAR-2025 EX \$0.988	10,476,190
RXLAV : OPTION EXPIRING 04-MAR-2026 EX \$0.72	1,000,000
RXLAX : OPTION EXPIRING 30-NOV-2025 DEFERRED	11,797,612