



Announcement Summary

Entity name
MAGMATIC RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Monday May 27, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAG	ORDINARY FULLY PAID	35,411,765	27/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAGMATIC RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

615598322

1.3 ASX issuer code

MAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/5/2024



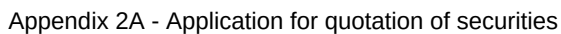
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-May-2024 18:06	Update - Update - Proposed issue of securities - MAG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

MAG : ORDINARY FULLY PAID

27/5/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

35,411,765

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.08500000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MAG : ORDINARY FULLY PAID	417,050,714

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAGAO : OPTION EXPIRING 28-MAY-2024 EX \$0.2062	4,000,000
MAGAG : OPTION EXPIRING VARIOUS DATE EX VARIOUS PRICES	19,500,000
MAGAP : OPTION EXPIRING 31-DEC-2025 EX \$0.144	5,500,000