

27 May 2024

Market Announcements Office
Australian Securities Exchange

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Magmatic Resources Limited (ACN 615 598 322) (“Magmatic” or “Company”) (ASX:MAG) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

Magmatic refers to its announcement on 20 May 2024 regarding a placement to raise approximately \$3 million. Magmatic has today issued 35,411,765 fully paid ordinary shares in the capital of the Company at an issue price of \$0.085 per share.

The Company advises that:

- (a) the above-mentioned shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and section 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is ‘excluded information’ within the meanings of section 708A(7) and 708A(8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised for release by the Board of Magmatic Resources Limited.

For further information, contact

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