



Announcement Summary

**Entity name**

HELIX RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 27, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
HLXAJ	OPTION EXPIRING 26-MAY-2024 EX \$0.054	10,000,000	Expiry of option or other convertible security without exercise or conversion	26/05/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

HELIX RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

**Registration Number**

ACN

009138738

**1.3 ASX issuer code**

HLX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/5/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

HLXAJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

10,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

26/5/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HLX : ORDINARY FULLY PAID	3,264,193,683
HLXO : OPTION EXPIRING 21-MAY-2027	522,401,811

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HLXAQ : OPTION EXPIRING 20-DEC-2025 EX \$0.036	800,000
HLXAS : OPTION EXPIRING 20-DEC-2025 EX \$0.081	800,000
HLXAR : OPTION EXPIRING 20-DEC-2025 EX \$0.063	800,000
HLXAK : PERFORMANCE RIGHTS	12,000,000
HLXAP : EMPLOYEE RIGHTS	13,200,000
HLXAT : EMPLOYEE INCENTIVES	117,015,000
HLXAU : DIRECTOR PERFORMANCE INCENTIVES	39,600,000
HLXAL : OPTION EXPIRING 06-DEC-2024 EX \$0.036	2,400,000
HLXAM : OPTION EXPIRING 06-DEC-2024 EX \$0.063	2,400,000
HLXAN : OPTION EXPIRING 06-DEC-2024 EX \$0.081	2,400,000
HLXAJ : OPTION EXPIRING 26-MAY-2024 EX \$0.054	0
HLXAO : OPTION EXPIRING 19-MAY-2025 EX \$0.018	15,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in



ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.